

Change of Address form



Savings Accounts

- If you are changing your address details within the UK, please complete sections 1 and 4.
- If you are changing your address details and you are moving to a country in the EU, complete sections 1, 2, 3 and 4.

Mortgage Accounts

- Please complete sections 1 and 4.

Section 1: Personal details

Customer name

Savings account number(s)

Mortgage account number(s)

Please tick if you hold any Permanent Interest Bearing Shares (PIBS) with the Society.

Old address

Number and street

District

Town/city

County

Postcode

Country

Telephone Numbers

Day
Evening
Mobile

Please note, where a land line number has not been provided with the request to update your address, any land line number previously held for you will be removed.

New address

Number and street

District

Town/city

County

Postcode

Country

Telephone Numbers

Day
Evening
Mobile

Please note, where a land line number has not been provided with the request to update your address, any land line number previously held for you will be removed.

Section 2: Moving to an EU country

This section MUST ONLY be completed if you are moving to a country in the EU. The following identification will be required in order to change your address:

- Original current passport or ID card Evidence of Tax Identification Number
- Certificate of residency (if in your possession)

Continued overleaf

Section 3: Tax details

Town of birth

Country of birth

Are you tax resident only in the UK? Yes No

If No, in which countries of the world are you tax resident?

For each country please provide your Tax Identification Number

Are you a citizen only of the UK? Yes No

If No, are you a citizen of the United States of America? Yes No

Section 4: Declaration

Please note that your address will be changed for all accounts, not just those listed on the previous page.

- Investment accounts - please supply either your passbook or a piece of identification, which must include a specimen signature. If the account is a joint account, each customer will need to complete a separate change of address form.
- Mortgage accounts - please note that the signatures of all persons named on the account are required, along with the reason for the change.

Customers signature(s)

Date (DD/MM/YYYY)

PLEASE COMPLETE PAGE 3 OF THIS FORM IF YOU HOLD ANY PRODUCTS SOLD THROUGH OUR FINANCIAL ADVICE SERVICE. THIS FORM WILL BE USED TO NOTIFY YOUR PROVIDERS.

For office use only - Investments (must be completed in BLACK)

Input by

Branch code

Initials

Checked by

Date (DD/MM/YYYY)

ID card/passport number

Tax Identification Number

Certificate of residency supplied Yes No

Signature checked and matched Yes No

Please return your completed form to branch or by post to the Principal Office address found in the footer at the bottom of this page.

Call in **branch** | Talk to us today **0345 850 1700** | Visit **skipton.co.uk**



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