## ISA Declarations

## Savings & Investments



## By opening this account you declare that

- · All subscriptions made, and to be made, belong to you.
- · You are 18 years of age or over.
- · You have not subscribed, and will not subscribe, to more than the overall ISA subscription limit total in the same tax year.
- You are resident in the United Kingdom for tax purposes or, if not resident, either perform duties which, by virtue of Section 28 of Income
  Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or you
  are married to, or in a civil partnership with, a person who performs such duties. You will inform Skipton Building Society if you cease to
  be resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties.
- You apply to subscribe to a Cash ISA for the tax year 2024/2025 and each subsequent year until further notice.

You authorise Skipton Building Society to hold your cash subscription and ISA investments, in respect of the interest, dividends and any other rights or proceeds and to claim any relief from tax on your behalf.

You agree to the ISA terms and conditions. You declare that this application has been completed correctly to the best of your knowledge and belief.







Skipton Building Society is a member of the Building Societies Association. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority, under registration number 153706, for accepting deposits, advising on and arranging mortgages and providing Restricted financial advice. Principal Office, The Bailey, Skipton, North Yorkshire BD23 1DN.

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