

We would like 30 days' notice prior to completion, to ensure your funds will be released in time for your requested completion date.

Page 1 of 2

Section 5: Conveyancer details (if known)

Name of seller's conveyancer (if known)

Address of seller's conveyancer (if known)

Postcode

Section 6 Declaration

I declare that:

- I am a first time buyer.
- I will only use the funds I have withdrawn from my Lifetime ISA towards buying my first Residential property.
- The funds withdrawn from my Lifetime ISA do not exceed the purchase price of the property.
- The Lifetime ISA(s) that I'm withdrawing funds from will have been open for at least 12 months when the withdrawal is made.
- I have not claimed / I am not claiming a government bonus on funds in a Help to Buy ISA for this purchase or a previous property purchase.
- On completion the property will be my only or main residence, or will become so as soon as it is suitable for use.
- I am purchasing the property as a sole owner or as a joint owner with another individual who may already own the property.
- I am purchasing a legal interest in land with a loan taken as a charge over the property, or as a part of a regulated home purchase plan.
- I am not purchasing the property by means of a 'Buy to Let' mortgage; or I am a UK Crown employee serving overseas, or their spouse or civil partner, and am purchasing the property by means of a 'Buy to Let' mortgage, with the intention of occupying the property as my only or main residence on my return to the UK.
- All funds withdrawn from my Lifetime ISA will pass directly from my Lifetime ISA manager to my conveyancer, who is an eligible conveyancer.
- I have provided the necessary information and declarations to my conveyancer.
- I authorise and have requested my conveyancer to provide all necessary information and declarations to my Lifetime ISA manager.
- I am not purchasing the property in a way that is funded by a legal mortgage where the parties are connected. The definition of a connected person is set out in section 993 of the Income Tax Act 2007.

I declare that the information I have provided is true and complete to the best of my knowledge and belief.

Name

Signature

Date (please ensure that this date is within 2 months of the completion date)

Notes for Lifetime ISA investors

You can use funds from your Lifetime ISA to buy your first residential property:

- With other purchasers who may or may not be first time purchasers. There is no limit under the legislation relating to the Lifetime ISA on the number of individuals who can buy a single Residential property.
- As joint owner with another person who may already own the property.
- As joint owner with one or more individuals who will also use funds held in their own Lifetime ISA or Help to Buy ISA.

You must:

- Purchase a legal interest in land with a loan taken as a charge over the property i.e. a mortgage but not a 'Buy to Let' mortgage.
- On completion of the purchase immediately occupy the land as your only or main residence.
- On completion of a partially completed dwelling occupy it as your only or main residence.

If you are a UK Crown employee serving overseas (e.g. a member of the armed forces serving abroad), or their spouse or civil partner, you may purchase the property by means of a 'Buy to Let' mortgage, on the understanding that you will occupy the property as your only or main residence on your return to the UK.

The amount withdrawn from your Lifetime ISA must be less than the purchase price of your first Residential property.

The maximum purchase price of £450,000 applies irrespective of whether it is a sole or joint purchase.



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