

# Withdrawal Before Probate

Please use this form to request money before you have received Probate, to pay:

- HM Revenue and Customs
- Funeral Directors
- HM Courts & Tribunals Service

Please note: you will need a separate form for each payment request.

## Section 1: Executor's or Personal Representative's Details

Title	First name(s)	Surname	Date of birth (DD/MM/YYYY)

## Section 2: Contact Address

Address

\_\_\_\_\_

\_\_\_\_\_

Postcode

\_\_\_\_\_

## Section 3: Customer Details

Name of deceased

a) Account number

Amount to be withdrawn (in figures)  £

Full balance and account closure (please tick)

Amount to be withdrawn (in words)

b) Account number

Amount to be withdrawn (in figures)  £

Full balance and account closure (please tick)

Amount to be withdrawn (in words)

## Section 4: Payment Details

Please make the payment to:  HM Revenue and Customs (Please enclose a copy of the inheritance Tax calculation)

Funeral Directors (Please enclose original funeral invoice)

HM Courts & Tribunals Service (Please enclose proof of payment)

Please transfer to bank/building society account of the above recipient:

Account holder's name

Account number

Sort code (DD/MM/YY)   /   /

Account holder's name

Please send a cheque to

Name

Address

\_\_\_\_\_

Postcode

\_\_\_\_\_

## Section 5: Declaration

By signing below, I am authorising the above payment instructions.

I understand that funds will not be released without the proof of payment requested above.

### Executor / Personal Representative

Signature

Print Name

Date (DD/MM/YYYY)

 /  / 

### Executor / Personal Representative

Signature

Print Name

Date (DD/MM/YYYY)

 /  / 

### Executor / Personal Representative

Signature

Print Name

Date (DD/MM/YYYY)

 /  / 

### Executor / Personal Representative

Signature

Print Name

Date (DD/MM/YYYY)

 /  / 

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