

# Estates that total £5,000 up to £30,000



## Letter of Indemnity Form

This form is to be completed by all beneficiaries who are entitled to the funds currently held in the accounts listed below. If there are more than two beneficiaries, an additional Letter of Indemnity is required to be completed. In order to use this form please also provide us with a completed Statutory Declaration form.

Do not use this form if you are applying for Grant of Probate/Letters of Administration or Certificate of Confirmation; if the estate held with Skipton is more than £30,000; or if your relationship to the deceased is not listed below. If you require any assistance please contact the Bereavement Team on 0345 266 1209.

### Section 1

Account Number(s)

### Section 2: Beneficiary

#### First Beneficiary

Title  Forename

Surname

Current Address

Date of birth (DD/MM/YYYY)  
  /   /

(Delete as appropriate) My relationship to the deceased is  
SPOUSE/CIVIL PARTNER/CHILD/PARENT

#### Second Beneficiary

Title  Forename

Surname

Current Address

Date of birth (DD/MM/YYYY)  
  /   /

(Delete as appropriate) My relationship to the deceased is  
SPOUSE/CIVIL PARTNER/CHILD/PARENT

### Section 3: Declaration

I/We confirm that I am/we are the only person(s) entitled to the funds in the above numbered account(s). These funds were previously the property of:

Name of deceased

passed away on (date DD/MM/YY)   /   /   at (place)

I/We can confirm that the deceased did not have other funds elsewhere, or other property that would require a Grant of Probate/Certificate of Confirmation/Letters of Administration to be obtained.

I/We authorise Skipton Building Society to pay the full balance to me/us and fully indemnify the Society against any loss that it may incur, or claims that may be brought against it, as a result of releasing the funds to me/us.

Signed - First Beneficiary

Signed - Second Beneficiary

Date (DD/MM/YY)  
  /   /

Date (DD/MM/YY)  
  /   /

Call in | Talk to us today | Visit  
**branch | 0345 850 1700 | skipton.co.uk**



Skipton Building Society is a member of the Building Societies Association. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority, under registration number 153706, for accepting deposits, advising on and arranging mortgages and providing Restricted financial advice. Principal Office, The Bailey, Skipton, North Yorkshire BD23 1DN.