

Personal Budget Form

Where proof of income is required, please supply three months bank statements, failure to do this could delay any decision:

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Name: Mortgage account number:

Address:

Postcode:

Daytime No: Evening No: Mobile No:

Number of people in household: Age(s) of people in household: Number of pets:

This is a true and accurate record of my/our financial position at today's date and I/We make it in the knowledge that if necessary it may be placed before a court:

Signature 1: Signature 2: Date:

Income	Comments/Additional Information	
Net Wages / salary / pension	£	
Net Wages/ Salary / pension (partner)	£	
Benefits / tax credits	£	
Child Benefits	£	
Maintenance	£	
Other income	£	
Total Monthly Income	£	

Outgoings			
Mortgage	£	Bus/ Train Fares	£
Second Mortgage/ secured loan	£	Internet/Sky	£
Rent	£	Child minder/ Nursery Fees	£
Council Tax	£	School meals / Fees	£
Water Rates	£	Prescriptions	£
Telephone / Inc Mobile	£	Social activities	£
TV licence	£	Clothes	£
Gas	£	Lottery	£
Electricity	£	Savings	£
Ground Rent / Service Charges	£	Tobacco/ Alcohol	£
Building & Contents Insurance	£	Others (please state)	
Pension/ Life cover	£	-	£
Maintenance Payment	£	-	£
Housekeeping (food/cleaning) etc	£	-	£
Car Fuel/ Expenses	£	-	£
Car Insurance / Tax / MOT	£	Total Outgoings	£

Unsecured Debt e.g. Credit Cards/Loans/ Store Cards/HPI Agreements (fill in the name of creditor)	Balance Outstanding	Arrears	Monthly payment	Reduced payment
	£	£	£	£
	£	£	£	£
	£	£	£	£
	£	£	£	£
Totals	£	£	£	£

Total Monthly Income – (minus) Total Outgoings (including unsecured debts)

Please ensure that all non priority creditors are approached for reduced payments before your Mortgage lender.

Mortgage payment proposals (£): Reason for mortgage arrears:

Principal Office, The Bailey, Skipton, North Yorkshire BD23 1DN

Tel: 0845 850 1766*

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