

Change of address form

Completing this form

INVESTMENT ACCOUNTS

- If you are changing your address details within the UK, please complete sections 1 and 3.
- If you are changing your address details and you are moving to a country in the EU, complete sections 1, 2 and 3.

MORTGAGE ACCOUNTS

- Please complete sections 1 and 3.

1. Personal details

Customer name:

Investment account number(s):

Note: If you have additional accounts, please list them in the space at the end of the form.

Mortgage account number(s):

Please tick if you are also a customer of Skipton Financial Services Ltd and you require details of your change of name/address to be forwarded to them.

Please tick if you hold any Permanent Interest Bearing Shares (PIBS) with the Society.

	Old address	New address
Number and street		
District		
Town/city		
County		
Postcode		
Telephone numbers – daytime		
Telephone numbers – evening		

Reason for Change:

Town and country of birth:

Occupation:

Following your change of address:

Is your country of residence the UK? Yes No

If No, please state country:

Nationality:

2. Moving to an EU country

This section MUST ONLY be completed if you are moving to a country in the EU.

The following identification will be required in order to change your address:

- Original current passport or ID card
- Evidence of Tax Identification Number
- Certificate of residency (if in your possession)

3. Declaration

Please note that your address will be changed for all accounts, not just those listed on the previous page.

- Investment accounts – please supply either your passbook or a piece of identification, which must include a specimen signature. If the account is a joint account, each customer will need to complete a separate change of address form.
- Mortgage accounts – please note that the signatures of all persons named on the account are required, along with the reason for the change.

Customer signature(s):

dd / mm / yy
Date:

/	/
---	---

OFFICE USE ONLY – INVESTMENTS

Input by	Branch code	Initials	Date	Checked by
			/ /	

Moving to the EU:

ID card/passport number	
Tax Identification Number	
Certificate of residency supplied	<input type="checkbox"/> Yes <input type="checkbox"/> No