

Income & Expenditure Form



You may require various documents to hand when completing this form such as bank statements. Upon completion of this form we may request copies of bank statements or other documents to support you further.

Section 1: Account Details

Name		Mortgage account number
<input type="text"/>		<input type="text"/>
Address	Telephone Numbers	
<input type="text"/>	Day	
<input type="text"/>	Evening	
Postcode	Mobile	
<input type="text"/>	Email	
<input type="text"/>	<input type="text"/>	
Number of people in household	Age(s) of people in household	Number of pets
<input type="text"/>	<input type="text"/>	<input type="text"/>

Section 2: Household Income

		Comments/Additional Information
Net Wages / salary / pension	£	
Net Wages/ Salary / pension (partner)	£	
Benefits / tax credits	£	
Child Benefits	£	
Maintenance	£	
Other income	£	
Total Monthly Income	£	

Section 3: Household Unsecured Debt

Unsecured Debt e.g. Credit Cards / Loans / Store Cards/HPI Agreements (fill in the name of creditor)	Balance Outstanding	Arrears	Current or Reduced Monthly Payment
	£	£	£
	£	£	£
	£	£	£
	£	£	£
	£	£	£
	£	£	£
Totals	£	£	£

Section 4: Household Outgoings

Mortgage	£
Payment into repayment strategy e.g. endowment / investments (Interest only mortgages)	£
Second Mortgage/ secured loan	£
Rent	£
Council Tax	£
Water Rates	£
Telephone / Inc Mobile	£
TV licence	£
Gas	£
Electricity	£
Ground Rent / Service Charges	£
Buildings/Contents or Mortgage Payment Protection Insurance	£
Pension/ Life cover	£
Maintenance Payment	£
Housekeeping (food/cleaning) etc	£
Car Fuel / Expenses	£

Car Insurance / Tax / MOT	£
Bus/ Train Fares	£
Internet/Sky	£
Child minder/ Nursery Fees	£
School meals / Fees	£
Prescriptions	£
Social activities	£
Clothes	£
Lottery	£
Savings	£
Tobacco/ Alcohol	£
Others (please state)	
-	£
-	£
-	£
-	£
Total	£

Section 5: Personal Budget Calculation

Total Monthly Income – (minus) Total Outgoings (including unsecured debts)

£

Section 6: Mortgage payment proposals

Please ensure that all non-priority creditors are approached for reduced payments before your Mortgage lender. Please consider seeking independent debt advice with debt advisors such as PayPlan or other debt support organisations

Mortgage payment proposals

£

What's the reason for your loss of income or your request for support ?

This is a true and accurate record of my/our financial position at today's date and I/We make it in the knowledge that if necessary it may be placed before a court:

Signature

Date (DD/MM/YY)

Talk to us today
0345 850 1766 | Visit
skipton.co.uk



If you require support with completion of this form please contact the Credit Management Team on 0345 850 1766 or via webchat and they will be happy to assist.

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