

APS Further Subscriptions

Paying In Form



To make further deposits up to the maximum of your APS allowance. This form should be completed each time you wish to subscribe further funds to your Additional Permitted Subscription allowance.

Section 1: Your Details

Full name

Permanent residential address

Postcode

Legacy ISA account number

Section 2: Details of the Deceased

Full name

Section 3: APS Allowance Subscription Information

I (the investor) wish to subscribe £ from my APS allowance in respect of the deceased and wish to make my subscription to a Legacy Cash ISA.

By cheque

By transfer from SBS Account

Section 4: APS Subscription Eligibility Declaration

I (the customer) declare that:

- the subscription is made under the provisions of regulation 5DDA of the ISA regulations (additional permitted subscription)
- the subscription is being made
 - in the case of cash subscriptions, within 3 years of the date of death, or if later, 180 days of the completion of the administration of the estate (where the deceased died in the period beginning with 3 December 2014 and ending on 5 April 2015, the deceased is treated as dying on 6 April 2015).
- All subscriptions made, and to be made, belong to me

I agree to the ISA terms and conditions.

I declare that this APS application form has been completed to the best of my knowledge and belief.

Signed

Date (DD/MM/YY)

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